



Acquisition Opportunity

Project Volt

February 2026

Opportunity to acquire a boutique Electro Muscle Stimulation (“EMS”) health and fitness studio operator.

The opportunity

- Boutique EMS health and fitness studio business, operating from 10 sites with licensed franchisees.
- A strategic pivot from an owner-operated model to a franchise-led approach has commenced, though the benefits of this transition will require time to fully mature.
- £400k of external investment and £1.8m of shareholder support to date have positioned the Company for substantial growth under the right stewardship.
- Offers are invited for investment into the business or for the purchase of the business and assets on an accelerated basis.

Key points

- Proven EMS training model delivering excellent results, catering its services to time-poor consumers.
- Boutique studio format focused on 1-to-1 and small-group, appointment-based training, which differentiates the company from traditional large-format gyms.
- Recurring revenue driven by membership subscriptions, structured health programs and repeat EMS sessions.
- Sophisticated and established tech platform with multiple studios operating, supported by standardised programs for customers with a variety of fitness needs.
- Comprehensive health and wellness offering includes weight loss, body toning, injury rehabilitation, back and joint pain relief, menopause support, nutrition guidance, and health assessments.

Further information

Further information is available upon completion and return of a non-disclosure agreement (NDA), which is available on request.

Enquiries should be directed in the first instance to:



Richard Temple
Regional Director

E: richard.temple@eddisons.com

T: 0113 2091052

Expression of interest

- Interested parties will be required to sign a non-disclosure agreement (NDA).
- Offers, along with supporting proof of funding, are required no later than close of business on 10 February 2026

Important notice

The information above has been supplied by our client and should not be relied upon as statements or representations of fact or warranties of any kind. BTG Eddisons, its partners and employees shall not be responsible for any error, omission or misstatement. Neither we nor our client accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested.

This firm is not authorised under the Financial Services and Markets Act 2000 but we are able in certain circumstances to offer a limited range of investment services to clients because we are licensed by the Institute of Chartered Accountants in England and Wales. We can provide these investment services if they are an incidental part of the professional services which we have been engaged to provide.

Balance sheet overview

£000	31-Dec 22	31-Dec 23	31-Dec 24
Fixed assets	288	372	383
Stock	11	16	30
Debtors	203	434	642
Cash	6	16	32
Total assets	508	837	1,086
Total liabilities	(1,105)	(2,097)	(2,643)
Net liabilities	(597)	(1,259)	(1,556)

Find out more at www.eddisons.com

BTG Eddisons is a trading name of Eddisons Commercial Limited, registered in England and Wales (No. 3280893).
Registered office: 340 Deansgate, Manchester, M3 4LY. A member of BTG Consulting plc. www.btguk.com
Regulated by RICS