



Acquisition Opportunity

Project Zeta

August 2026

Opportunity to acquire a specialist yarn manufacturer

The opportunity

- Established UK based family business
- Operates from Leasehold Premises
- We are seeking offers for the potential purchase of the business and assets on an accelerated basis requiring a sale to be executed by early September 2026 at the latest.

Key points

- Significant investment in new machinery in recent years to improve productivity
- Around 9 full time office based and production members of staff.

Further information

Enquiries should be directed in the first instance to:

David Ross
Director

E: david.ross@eddisons.com

T: 07816 205214

Expression of interest

- Interested parties will be required to sign a non-disclosure agreement (NDA).
- Best and Final Offers along with supporting proof of funding are required no later than 4pm on 9th September 2026

Financial Overview

£	Y/E To End December 2025	Y/E April 2024	Y/E April 2023
Turnover	585,208	479,478	353,554
Costs of Sales	(241,770)	(147,079)	(230,425)
Gross Profit	343,438	332,399	123,129
Administrative Expenses	(705,682)	(793,985)	(552,907)
Profit/Loss after Tax	(362,244)	(461,586)	(429,778)

Important notice

The information above has been supplied by our client and should not be relied upon as statements or representations of fact or warranties of any kind. BTG Eddisons, its partners and employees shall not be responsible for any error, omission or misstatement. Neither we nor our client accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested.

This firm is not authorised under the Financial Services and Markets Act 2000 and we are unable to provide investment services.

Find out more at www.eddisons.com

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