

PROJECT WOOD - December 2025

An Opportunity to Acquire Certain Assets from Insolvent Non-Trading Leisure Entities

Key Highlights

- Material assets of non-trading entities
- Assets used by separate trading entity not included in sale
- Site-specific custom timber installations
- Assets include fixed leisure structures
- Specialist apparatus
- Installations are bespoke to the premises
- No employees
- No customer contracts
- Goodwill, contracts, and IP are not included
- Varying quality and ages: 2-11 years.
- Some modern apparatus and some distressed equipment

The historic financial performance information below is provided for background context only and does not represent the current or future trading position of the Companies or the assets being offered for sale. From 28 May 2025, the Companies ceased trading following the movement of the business and goodwill to another entity, with a proportion of assets now held outside the Companies, resulting in no trading income thereafter

Financial Overview

| Recent Profit & Loss – Centre A | | | | |
|---------------------------------|---------|-----------|-----------|-----------|
| | 30 May | Year end | Year end | Year end |
| £,000 | 2025 | 2025 | 2024 | 2023 |
| | to date | | | |
| Turnover | 0 | 402,066 | 147,726 | 1,063,730 |
| Gross Profit/Loss | 0 | 310,992 | 77,956 | |
| Profit/Loss for the year | 0 | (163,698) | (228,822) | 60,623.61 |

Recent Profit & Loss – Cost Centre B

| £,000 | 30 May 2025 to date | Year end 2025 | Year end 2024 |
|--------------------------|---------------------------|------------------|------------------|
| Turnover | 0 | 220,093 | 359,778 |
| Gross Profit/Loss | 0 | 203,214 | 332,229 |
| Profit/Loss for the year | 0 | 43,167 | 115,334 |

Recent Profit & Loss – Centre C

| £,000 | 30 May 2025 to date | Year end 2025 | Year end 2024 | Year end 2023 |
|--------------------------|---------------------------|------------------|------------------|------------------|
| Turnover | 0 | 372,888.77 | 1,024,534 | 1,063,730 |
| Gross Profit/Loss | 0 | 290,947.81 | 946,175.25 | 875,417.22 |
| Profit/Loss for the year | 0 | (370,590.19) | 115,398.89 | 60,623.61 |

Expressions of Interest

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided.
- Expressions of interest are required by Monday 12 January 2025 with completion as soon possible thereafter.

For Further Information

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to:

Name: Kevin McAndrew
E: kevin.mcandrew@eddisons.com

Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission or misstatement. Neither we nor our Client accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.

Eddisons is the trading name of Eddisons Commercial Ltd. Registered in England 3280893. Registered Office: 340 Deansgate, Manchester, M3 4LY