

PROJECT WELLNESS – MARCH 2026

An Opportunity to Acquire the Business and/or Assets of a Company Providing Sales and Distribution of Specialised Wellness and Fitness Equipment

Opportunity

- An opportunity exists to purchase the business and assets of a Company operating in the retail, distribution and installation of wellness and fitness equipment.
- The business specialises in HBOT chambers, red light therapy beds, cryotherapy equipment, hydrogen water products and body scanning technology.
- The client base spans across the health, fitness and recovery sectors.
- Products are distributed directly to the customer and via international distributors.
- The business trades from two leasehold locations in the Northwest and employs three members of staff, that hold significant experience in the wellness, technology and installation sector

Expressions of Interest

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided.
- Expressions of interest are required at the earliest opportunity with completion as soon as possible thereafter by way of an accelerated sale via an Insolvency process.

Financial Overview

Historical Balance Sheet Summary

£'000	P/E 31 March 26	P/E 30 April 25
Fixed Assets	61	64
Current Assets	627	1,001
Liabilities	(1,257)	(985)
Net Assets / (Current Liabilities)	(569)	80

For Further Information

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to: **Stephen Milner via Sharon Gill**

E. sharon.gill@eddisons.com
T. 0161 429 5803

Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. BTG Eddisons, its Directors and employees shall not be responsible for any error, omission or misstatement. Neither we nor our Client accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.

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