



## Acquisition opportunity

# Project Sun

February 2026

## Opportunity to Acquire a Leading Supplier of Fire-Rated Doors in the North East of England

### The opportunity

- Opportunity to acquire all or part of the business and assets of a long-established manufacturer and supplier of fire-rated doors, doorsets, glazed screens and security solutions.
- Products are supplied across the healthcare, education, residential, defence and commercial sectors.

### Key points

- Workforce of 56 employees with an average length of service exceeding 18 years bringing unrivalled technical knowledge and practical experience.
- High quality products backed by industry leading accreditations.
- Operates from an 88,000 sq ft freehold facility in the North East of England.
- Production line including five CNC machines outputting on average 220 doorsets per week.
- Strong work pipeline with nationwide clients.
- The Company is forecast to return to profitability by March 2027 and a detailed forecast and business plan will be available in the data room upon receipt of a signed NDA.

### Expression of interest

- Interested parties will be required to sign a non-disclosure agreement (NDA).
- Offers, along with supporting proof of funding, are required no later than close of business on 27 February 2026.

### Further information

Further information is available upon completion and return of a non-disclosure agreement (NDA), which is available on request.

Enquiries should be directed in the first instance to:



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Regional Director

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P&L overview				
£'000	FY25	FY24	FY23	FY22
Revenue	5,834	6,192	7,475	6,400
Cost of sales	(3,788)	(3,699)	(4,962)	(4,165)
<b>Gross profit</b>	<b>2,045</b>	<b>2,493</b>	<b>2,513</b>	<b>2,235</b>
Overheads	(2,673)	(2,534)	(2,480)	(2,190)
<b>EBITDA</b>	<b>(538)</b>	<b>99</b>	<b>197</b>	<b>201</b>
Gross profit %	35%	40%	34%	35%
EBITDA %	(9%)	2%	3%	3%

Balance sheet overview				
£'000	FY25	FY24	FY23	FY22
Fixed assets	2,184	718	790	872
Stock	444	427	472	473
Debtors	926	1,100	1,153	1,436
<b>Total assets</b>	<b>3,556</b>	<b>2,249</b>	<b>2,418</b>	<b>2,787</b>
<b>Total liabilities</b>	<b>(1,921)</b>	<b>(1,459)</b>	<b>(1,570)</b>	<b>(1,957)</b>
<b>Net assets</b>	<b>1,635</b>	<b>790</b>	<b>847</b>	<b>816</b>
<b>Net Current Assets/(Liabilities)</b>	<b>(460)</b>	<b>86</b>	<b>61</b>	<b>(25)</b>

### Important notice

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This firm is not authorised under the Financial Services and Markets Act 2000 and we are unable to provide investment services.

Find out more at [www.eddisons.com](http://www.eddisons.com)

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