

PROJECT PLASTIC - October 2025**Opportunity to Acquire the Business and Assets of a Leading PVC Reprocessing Manufacturer, Specialising in Compounding, Recycling & Manufacture of PVC Products.****Opportunity**

- Leading PVC Manufacturer Operating for circa 20 years, offering a range of processes & services.
- PVC Preprocessor Specialising in Compounding, Granulating, Re-pelletising, Blending & Pulverising
- Injection Moulding & Extrusion Production Lines
- Quality Manufacture of PVC Roofing, Construction and Cavity Products

Key Highlights

- Leasehold Premises, North Wales
- Extensive Manufacturing Plant Comprising:-
 - Compounding / Re-pelletising
 - Pulverising
 - Blending
 - Shredding / Granulating
 - Extrusion Lines
 - Production Tooling
- Stock & Raw Materials
- Established Customer Database & Trade
- Experienced Workforce

Expressions of Interest

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided.
- Expressions of interest are required as soon as possible with a view to quick completion thereafter.
- This is an accelerated process due to the financial position of the company and any sale is likely to be via a pre-pack administration process

Financial Overview

Headline Figures		
	YTD 2025	Year End 2024
£(000)		
Net Sales	3,056	3,454
RM Margin %	36.7%	40.3%
EBITDA	-444	-116

For Further Information

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to:

Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission or misstatement. Neither we nor our Client accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.

Stephen Milner FNAVA

To Request an NDA please

E. sharon.gill@eddisons.com