

## PROJECT NAPIER - May 2025

An Opportunity to purchase the business and assets of an award-winning Trackway and Event Flooring Manufacturer and Supplier

### Opportunity

- The opportunity to acquire the business and assets of a Long-Established award winning company specialising in the innovation, manufacture and supply of trackway and event flooring solutions.
- Potential to take on a well-established and successful business and further develop its potential within the existing client base and beyond.

### Key Highlights

- Firm based in the Midlands but with worldwide reach
- Provider of Access Solutions across many industries such as outdoor events, projects, construction, civils, heritage sites, military and humanitarian/peacekeeping.
- Products unique to the business with facility to manufacture.
- Assets include extensive rental stock for immediate deployment along with materials handling equipment.
- Average Gross Profit Margin in excess of 45%

### Expressions of Interest

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided.
- Expressions of interest with proof of funding required by close of Business Thursday 29 May 2025
- This will be sold as a going concern.

### Financial Overview

#### Recent Profit & Loss

£(m)	Period Ending 30 April 24	Period Ending 30 Apr 2023	Period Ending April 2022
Turnover	£81,390	£111,460	£139,170
Profit/Loss (Gross)	£51,668	£54,743	£93,043
Net Profit / Loss	(£573)	£9,690	£35,556

### For Further Information

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to:

#### Name

E. david.ross@eddisons.com

#### Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission or misstatement. Neither we nor our Client accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.