

PROJECT MATRIX - April 2025

Opportunity to acquire the assets consisting of intellectual property of a confectionery business

Opportunity

- Established in 2016, the Company is a UK-based business specialising in luxury sweet products.
- The Company's assets consist of the following:

Name/Brand

Products, imagery and design etc

Trademarks

Customer List

Domains & Social Media Accounts

Expressions of Interest

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided.
- Expressions of interest are required by no later than Noon on the 11 April 2025 with completion as soon possible thereafter.

Key Highlights

- Turnover generated using the Company's Intellectual Property over the past three years shown adjacent.
- Turnover from FY22 & FY23 include sales from a small retail unit and market stall events the Company attended previously. This income stream ceased from the end of FY23.
- More recently, sales have been generated by the parent company utilising the Company's intellectual Property and the Company has not traded directly.

Recent Sales

£'000	FY22	FY23	FY24
Revenue	1,085	639	439

For Further Information

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to Richard who will forward the enquiry on to his client:

Name

E. richard.temple@eddisons.com

Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission or misstatement. Neither we nor our Client accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.