

PROJECT LOCO - December 2025**An Opportunity to Acquire a Leading UK Based Manufacturer of Railway Locomotives****Opportunity**

- Long established UK based manufacturer of diesel, electric and hybrid locomotives for the railway industry.
- Global customer base
- Expressions of interest for a potential business and assets sale are being sought.
- Due to cash constraints in the existing business this is a highly accelerated process requiring a sale to be completed by early to mid December 2025 at the latest.

Key Highlights

- Intellectual Property and Design Capability for wide range of mining, shunting, tunnelling and construction locomotives.
- Approximately 40 employees.
- Firm has origins and history dating back over 90 years
- Assets available including manufacturing plant and equipment along with intellectual property

Expressions of Interest

- Interested parties will be required to sign a non-disclosure agreement (NDA) before further information is provided.
- Firm offers with proof of funding required by 12pm GMT Monday 8 December 2025.

Financial Overview**Recent Profit & Loss**

£	Period Ending 31 August 25 (Forecast)	Period Ending August 24 (Provisional)	Period Ending December 23
Turnover	£7,257,399	£9,236,783	£13,364,987
Profit/Loss (Gross)	£2,438,102	£1,658,751	£2,212,421
Net Profit/ (Loss)	£323,550	(£1,023,883)	£679,632

For Further Information

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to:

Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission or misstatement. Neither we nor our Client accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.

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