

PROJECT LAST MILE - April 2025

An Opportunity to purchase the business and assets of an E-Cargo Bicycle Manufacturer

Opportunity

- The opportunity to acquire the business and assets of a UK based designer and manufacturer of e-Cargo Bikes with customers throughout UK, USA, Europe and other select international markets.
- Well established brand with Direct Sales Model.

Key Highlights

- Commenced trading in 2018 with 27 current full time staff.
- South East based operating from Leasehold Premises
- Assets include Finished and Part Built E-Cargo Bikes
- Designs well regarded in the industry for simplicity, ruggedness and durability of design
- Intellectual Property relating to three variants of e-Cargo bike, with all designs in everyday use.
- This will be a sale out of administration

Expressions of Interest

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided.
- Expressions of interest with proof of funding required by close of Business Thursday 17 April 2025

Financial Overview

Recent Profit & Loss

£(m)	Period Ending Mar 25 (Provisional)	Period Ending 31st March 24	Period Ending 31st March 23
Turnover	£1,438,418	£1,023,222	£1,672,604
Profit/Loss (Gross)	£260,290	(£284,962)	(£962,890)
Net Profit/ Loss	(£2,203,748)	(£2,230,479)	(£2,882,819)

For Further Information

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to:

Name

E. david.ross@eddisons.com

Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission or misstatement. Neither we nor our Client accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.