

PROJECT GLASS - September 2025

A unique opportunity to acquire the order book, customer lists, work in progress, website and Intangible assets of a manufacturer and nationwide Installer of a market leading aluminium glazing solutions business

Opportunity

- Founded in 2017 to supply high-quality aluminium glazing solutions to both residential and commercial markets.
- Operating from leasehold premises in East of England, established its own in-house manufacturing facilities to design and produce bespoke aluminium windows, doors, shopfronts and heritage style systems.
- Customers are supported from initial consultation, site surveys ensuring compliance with building regulations covering energy efficiency, security, and accessibility.
- Currently services provided nationwide but predominantly the southern region of the U.K.
- Company currently has a substantial Order Book and Work in Progress ("WIP") order book of circa £1m.
- Other assets available include website domain, plant and machinery and stock.

Financial Overview

The below shows financial statements for the years ending November 2021, 2022 & 2023 as filed at Companies House :

	Financial statements Yr ending 30 November 2021	Financial statements Yr ending 30 November 2022	Financial statements Yr ending 30 November 2023
Fixed Assets	80,731	79,140	48,064
Current Assets	438,951	508,949	307,384
Creditors: amounts falling due < 1 yr	(383,836)	(452,512)	(436,790)
Total Assets less liabilities	135,846	135,847	(81,342)
Creditors: amounts falling due > 1 yr	(45,436)	(36,331)	(19,770)
Provision for Liabilities	-	(17,345)	(17,345)
Net Assets / Liabilities	90,410	82,171	(118,457)

Timescale and For Further Information

Due to the Company's current financial position, we will be looking to conclude any transaction as soon as possible. All enquiries, including requests for an NDA, should in the first instance be directed to Sharon Gill who will forward the enquiry on to our client

Name

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Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission or misstatement. Neither we nor our Client accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.

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