

ACQUISITION OPPORTUNITY

Project Gaming TV

An Opportunity to Acquire the Business and Assets of a 24/7 Video Gaming and Esports Company

OPPORTUNITY

- 24/7 gaming TV network available in 20 million households internationally
- Programmes are available on TV (via cable and IPTV)
- It is envisaged that this will be a sale of the company's assets post liquidation

KEY HIGHLIGHTS

- Produces both video game and esports content
- Globally recognised brand
- International reach

EXPRESSIONS OF INTEREST

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided
- Best and final offers by 5pm on Wednesday 27th August 2025
- Completion as soon as possible thereafter

FINANCIAL HISTORY

| | Year end 31 Dec 2024 | Year end 31 Dec 2023 | Year end 31 Dec 2022 | Year end 31 Dec 2021 |
|-------------------|-------------------------|-------------------------|-------------------------|-------------------------|
| | £,000 | £,000 | £,000 | £,000 |
| Turnover | 1,097 | 1,863 | 2,128 | 1,901 |
| Gross Profit/Loss | 179 | 380 | 517 | 422 |
| Net Profit/Loss | (483) | (534) | (245) | (263) |

FOR FURTHER INFORMATION

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to:

James Curpen

E: James.Curpen@Eddisons.com

Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission, or misstatement. Neither we nor our client, accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.