

PROJECT BMS - July 2026

An Opportunity to Acquire the Business and Assets of a Building Management Systems (BMS) Facilities Management (FS) Business

Opportunity

- Established business providing innovative solutions for Building Management Systems (BMS) Facilities Management (FM) and asset monitoring, enabling customers to remotely monitor / control / assets / buildings remotely through integrated technology.
- Providing data services via bespoke developed in-house data platform and Third-Party software.
- Device agnostic custom build software.
- Skilled workforce with technical knowledge of engineering & building management systems.
- IT support infrastructure.

Key Highlights

- Established business operating from leasehold premises in the North West.
- Bespoke data platform software developed in-house offering flexibility / data across multiple devices and scope for further customisation.
- Skilled technical engineers.
- Live customers.
- Sensor / component Stock
- Website / Domains

Expressions of Interest

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided.
- Expressions of interest are required by close of business **Thursday 16 July 2026** with completion as soon possible thereafter.
- Any sale is likely to be on an accelerated basis via a "pre-pack" Administration process.

Financial Overview

Recent Profit & Loss			
£(m)	12 Month Management Accounts 2026	Unaudited Year end 2025	Unaudited Year end 2024
Turnover	748k	1.4m	950k
Gross Profit/Loss	117k	1.0m	655k
Profit/Loss for the Year	(815k)	(£38k)	(310k)

For Further Information

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to:

Name

Stephen Milner FNAVA

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Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. BTG Eddisons, its Directors and employees shall not be responsible for any error, omission or misstatement. Neither we nor our Client accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.

Find out more at www.eddisons.com

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