

## PROJECT ACOUSTICS – October 2026

An opportunity to acquire the business and assets of a professional audio electrical installation business

### Opportunity

- An established London based provider of high end electrical and smart building solutions
- Delivering high quality electrical and audio installation
- Offering a broad range of electrical, technology, AV, smart home solutions and other services
- Operates in the luxury residential market
- Seven current live projects ranging in value from £100k to £6m with future revenue of circa £7.5m

### Key Highlights

- Over 17 years of experience
- Any scale or complexity of job can be accommodated
- Offers end to end service from design and installation to maintenance and upgrades

### Expressions of Interest

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided
- Proof of funds of £150k required prior to an NDA being provided
- Indicative offers due by 4pm Monday 12th October 2026
- Management presentations on Tuesday 13th October 2026
- Best and final offers to be received by 4pm Thursday 15th October 2026
- Completion as soon as possible thereafter but no later than 30th October

### Financial Overview

|                          | Recent Profit & Loss   |                     |                     |                     |
|--------------------------|------------------------|---------------------|---------------------|---------------------|
|                          | 1/1/26<br>–<br>4/10/26 | Year<br>end<br>2025 | Year<br>end<br>2024 | Year<br>end<br>2023 |
| £(000)                   |                        |                     |                     |                     |
| Turnover                 | 3,648                  | 5,136               | 9,333               | 7,008               |
| Gross Profit/Loss        | 675                    | (457)               | 2,317               | 1,780               |
| Profit/Loss for the year | (443)                  | (2,199)             | 567                 | 585                 |

### For Further Information

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to:

#### Name

**E: Kevin.McAndrew@Eddisons.com**  
**T. 07738 754 937**

#### Important Notice

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