### **ACQUISITION OPPORTUNITY**

# Eddisons

## Toxic Fox Limited - In Administration (April 2025)

## **Opportunity to Acquire the Business / Brand & Assets of a Leading Personalised Gifts Retailer.**

#### Opportunity

- Fantastic Opportunity to acquire the IP and assets of a Leading Personalised Gift Retailer.
- Award winning personalisation tech
- Strong UK brand awareness / search
- Ecom Sales £3m

#### **Key Highlights**

- Custom Avatar Tech with over 165 Quadrillion Permutations.
- Auto-Scaling Proprietary Personalisation and Print on Demand Technology.
- ClaireaBella IP with strong UK brand awareness -Women 25 to 45
- Shopify Website www.toxicfox.co.uk
- UK Customer Email Database 490,000 (200,000 engaged in past 30 days)
- US Customer Email Database 90,000 (33,000 engaged in past 30 days)
- Social Media following : Facebook @ 148,000 / Instagram @ 70,000
- Transmatic Rotary Heat Towel Press, Roland VersaCamm & UV Printers.
- Currently based in North West but fully Relocatable

#### Top 5 Product Lines 2024 (UK Sales)

| Personalised Beach Towels                        | 41,000 Units |
|--|--------------|
| <ul> <li>Personalised Mugs</li> </ul>            | 12,500 Units |
| <ul> <li>Personalised Travel Bags</li> </ul>     | 11,000 Units |
| Personalised Wireless Earphones                  | 5,900 Units  |
| <ul> <li>Personalised School Book Bag</li> </ul> | 5,200 Units  |

#### Financial Overview

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| Recent Profit & Loss        |                                 |                                 |                                 |  |
|-----------------------------|---------------------------------|---------------------------------|---------------------------------|--|
| £(m)                        | Audited<br>Year end<br>Apr 2024 | Audited<br>Year end<br>Apr 2023 | Audited<br>Year end<br>Apr 2022 |  |
| Turnover                    | 3.1m                            | 4.03m                           | 4.71m                           |  |
| Gross<br>Profit/Loss        | 1.64m                           | 1.85m                           | 2.17m                           |  |
| Profit/Loss<br>for the year | 0.13m                           | 0.14m                           | (0.04m)                         |  |

#### **For Further Information**

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to: Name

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#### Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission or misstatement. Neither we nor our Client accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.

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