

## PROJECT BROADCAST - March 2025

An Opportunity to Acquire the Business & Assets of an Established Provider of Lighting, Rigging & Power to the Broadcast Industry

### Opportunity

- Extensive Inventory of modern well cared for power, lighting & rigging equipment
- Trades from Leasehold premises
- Well respected brand within the Industry.
- Un-faltered track record of delivery
- This will be a sale out of administration

### Key Highlights

- Market leading power offering
- Innovative and forward-thinking company
- Sustainability at the forefront of the ethos of the company

### Expressions of Interest

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided.
- Indicative offers accompanied with proof of funding are required by 5pm on Friday 4 April 2025.
- Selective management presentation/discussions on Monday 7 April 2025.
- Best and final offers by 5pm on Tuesday 8 April 2025.
- Completion as soon as possible thereafter

### Financial Overview

#### Recent Profit & Loss

	Year end 30.06.24	Year end 30.06.23	Year end 30.06.22
£(000)			
Turnover	2,439	4,025	3,085
Gross Profit/Loss	977	1,473	990
Operating Profit/Loss for the year	(191)	481	207

### For Further Information

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to: **Kevin McAndrew**

### Email

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### Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission or misstatement. Neither we nor our Client accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.